

# Application

Caritas Capital Partners

## Business Information

Business Legal Name: \_\_\_\_\_

Doing Business as (DBA) Name, if any: \_\_\_\_\_ Primary Contact: \_\_\_\_\_

Tax I.D. #: \_\_\_\_\_ Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

C Corporation   
  Limited Partnership   
  Limited Liability Co.   
  Business Individual   
  Non-Profit  
 S Corporation   
  General Partnership   
  Sole Proprietorship   
  LLP   
 Other: \_\_\_\_\_

Date Business Established: Month \_\_\_\_\_ Year \_\_\_\_\_ State of Incorporation: \_\_\_\_\_ Number of Employees after Financing: \_\_\_\_\_

Explain Nature of Business: \_\_\_\_\_

Construction   
  Manufacturing   
  Agriculture   
  Service   
  Retail   
  Other: \_\_\_\_\_

List Any Affiliated Companies: \_\_\_\_\_

## Collateral

SELECT ALL THAT APPLY: The following Collateral is being offered as security for the loan.

Collateral	Current Value	Current Lien(s)	Describe Collateral	Owner Name(s)
Bank Accounts <input type="checkbox"/> Checking <input type="checkbox"/> Savings	\$ _____			
Marketable Securities	\$ _____			
Equipment <input type="checkbox"/> New <input type="checkbox"/> Used	\$ _____			
Vehicle <input type="checkbox"/> New <input type="checkbox"/> Used	\$ _____			
Accounts Receivable	\$ _____			
Inventory	\$ _____			
Owner Occupied Real Estate <input type="checkbox"/> Residential <input type="checkbox"/> Commercial	\$ _____			
Investment Real Estate <input type="checkbox"/> Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Mixed Use <input type="checkbox"/> Other	\$ _____			

## Business Obligations/Deposit Relationships

### Business Obligations

### Business Deposit Relationships

Include all business loans (including loans with Caritas Capital Partners). Do not include rent on office space or other facilities. (attach additional sheets if necessary). \*Please indicate which obligations are being refinanced with this application in the first column below.

* _____	Creditor	Current Balance	Monthly Payment	Collateral	Type	Bank Name	Current Balance
					Chk Sav		
					Chk Sav		
					Chk Sav		
					Chk Sav		

# Application

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## Business Financials

### Business Financials (Applicant/Borrower)

Balance Sheet as of: ___/___/___				Income as reported on most recent tax return fiscal year ending: ___/___/___	
Cash	\$	Accounts Payable	\$	<b>GROSS SALES/REVENUE</b>	\$
Accounts Receivable	\$	Notes Payable	\$	Cost of Goods Sold	\$
Inventory	\$	Credit Card Debt	\$	Owner's Salary	\$
Machinery/Equipment	\$	Automobile Loans	\$	Interest Expense	\$
Automobiles	\$	Mortgages	\$	Depreciation	\$
Real Estate	\$	Other	\$	Remaining Expense	\$
Other	\$			<b>NET INCOME</b>	\$

## Declarations

Please provide details on an additional page to any question with a YES response.

Y  N 1. Is the Owner or any of the proposed guarantors party to any lawsuit or subject to outstanding judgments?

Y  N 2. Is the Owner or any of the proposed guarantors party to taxes or credit obligations past due?

Amount: \$ \_\_\_\_\_ Payable To: \_\_\_\_\_

Y  N 3. Has the Owner or any of the proposed guarantors ever filed personal bankruptcy or served as an officer in a company that declared bankruptcy?

Y  N 4. Is the Owner or any of the proposed guarantors presently under indictment or probation or parole, or ever been charged or convicted for any criminal offense other than minor motor vehicle violation?

Y  N 5. Is the Owner or any of the proposed guarantors a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or any business entity formed by or for the benefit of any Public Official. If yes, Name, Relationship, and Position of Official.

## Representation

The undersigned certifies that I intend to apply for Credit in the manner indicated in this application and certify that everything stated in this application and on any attachment is correct. The Lender may keep this application whether or not it is approved. I certify that the credit being applied for will be used for business purposes. My signature also certifies that the information on this application and all supporting documents is true, that my intent is to apply for business purpose credit in which the use of the proceeds will not be used to secure a dwelling or for home improvements, and that I am aware that this application is not a commitment to lend. Applicant may be required to submit additional information to process this request for credit. My signature authorizes and requests Lender to share the information provided on this application, together with the results of this investigation of the credit and financial condition of the company and each applicant, with the U.S. Small Business Administration (SBA) in order to allow Lender and Lessor to offer the credit product best suited to the company and each of the owner's/guarantor's financing needs.

Name of Business (please print)

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Name of Authorized Signer (please print)

Authorized Signature

X

Date \_\_\_/\_\_\_/\_\_\_